



# Starter Goals Prompt Sheet

Not sure where to begin? Start here.

These simple, high-impact goals will help you build confidence, momentum, and real results. Tick off the ones that apply to you—or set your own deadlines and track your progress.



## Emergency Fund Goals

- ☐ Save £500 in a basic savings account
- ☐ Save £1,000 as an emergency fund
- ☐ Build up 3 months of living expenses
- ☐ Deadline: \_\_\_\_\_



## Debt Payoff Goals

- ☐ Pay off one credit card
- ☐ Negotiate a lower interest rate
- ☐ Set up automatic debt repayments
- ☐ Avoid new personal debt for 30 days
- ☐ Debt I'm focusing on first: \_\_\_\_\_



## Income & Budgeting Goals

- ☐ Track all expenses for the next 30 days

- ☐ Identify and cancel 3 non-essential subscriptions
- ☐ Stick to a weekly cash budget
- ☐ Save 10% of all income this month
- ☐ Weekly savings target: £\_\_\_\_\_

### **Investing Goals**

- ☐ Open your first investment account
- ☐ Invest £50/week consistently
- ☐ Learn the basics of index funds
- ☐ Read/watch 1 beginner investing guide
- ☐ First investment platform I'll research: \_\_\_\_\_

### **Business & Side Hustle Goals**

- ☐ Brainstorm 3 side hustle ideas
- ☐ Launch your first small product or service
- ☐ Make your first £100 outside of your job
- ☐ Talk to someone who runs their own business
- ☐ Side hustle idea I'm excited about: \_\_\_\_\_

### **How to Use This Sheet**

Pick 2–3 goals to focus on this month. Set your own deadlines. Review your progress weekly. The goal is progress, not perfection.